

# You can meet with a financial consultant at The Claremont Colleges



**RSVP today, as space is limited. Register by visiting [www.TIAA.org/schedulenow](http://www.TIAA.org/schedulenow) or calling 800-732-8353, weekdays, 8 a.m. to 8 p.m. (ET). We look forward to working with you.**

No matter where you are in life—just getting started or planning for retirement—a session with Kristy Breidenbach & Heath Polzer can help you create a plan for your goals. And, it’s at no additional cost as a part of your retirement plan. You’ll get answers to these questions and more:

- Am I invested in the right mix of investments to help meet my goals?
- Am I saving enough to create the retirement income I need?
- How do I take income from my retirement account once I stop working?

Register for one of the sessions at [www.TIAA.org/schedulenow](http://www.TIAA.org/schedulenow).

Date	Time	Location
Wednesday, July 1, 2020	9:00 a.m. to 5:00 p.m.	Phone Meeting
Wednesday, July 15, 2020	9:00 a.m. to 5:00 p.m.	Phone Meeting
Friday, July 17, 2020	9:00 a.m. to 5:00 p.m.	Phone Meeting
Tuesday, July 21, 2020	9:00 a.m. to 5:00 p.m.	Phone Meeting
Thursday, July 23, 2020	9:00 a.m. to 5:00 p.m.	Phone Meeting
Wednesday, July 29, 2020	9:00 a.m. to 5:00 p.m.	Phone Meeting

\*\*\*\*\*Please use The Claremont Colleges as the employer rather than your college name to schedule meetings. Virtual Meeting are also available upon request\*\*\*\*\*

This material is for informational or educational purposes only and does not constitute investment advice under ERISA. This material does not take into account any specific objectives or circumstances of any particular investor, or suggest any specific course of action. Investment decisions should be made based on the investor’s own objectives and circumstances.

**Investment, insurance, and annuity products are not FDIC insured, are not bank guaranteed, are not bank deposits, are not insured by any federal government agency, are not a condition to any banking service or activity, and may lose value.**

The TIAA group of companies does not offer tax advice. See your tax advisor regarding your particular situation.

TIAA-CREF Individual & Institutional Services, LLC, Teachers Personal Investors Services, Inc., and Nuveen Securities, LLC, Members FINRA and SIPC, distribute securities products.

©2018 Teachers Insurance and Annuity Association of America-College Retirement Equities Fund, 730 Third Avenue, New York, NY 10017

# You can meet with a financial consultant at The Claremont Colleges



**RSVP today, as space is limited. Register by visiting [www.TIAA.org/schedulenow](http://www.TIAA.org/schedulenow) or calling 800-732-8353, weekdays, 8 a.m. to 8 p.m. (ET). We look forward to working with you.**

No matter where you are in life—just getting started or planning for retirement—a session with Kristy Breidenbach & Heath Polzer can help you create a plan for your goals. And, it’s at no additional cost as a part of your retirement plan. You’ll get answers to these questions and more:

- Am I invested in the right mix of investments to help meet my goals?
- Am I saving enough to create the retirement income I need?
- How do I take income from my retirement account once I stop working?

Register for one of the sessions at [www.TIAA.org/schedulenow](http://www.TIAA.org/schedulenow).

Date	Time	Location
Wednesday, August 5, 2020	9:00 a.m. to 5:00 p.m.	Phone Meeting
Wednesday, August 12, 2020	9:00 a.m. to 5:00 p.m.	Phone Meeting
Friday, August 14, 2020	9:00 a.m. to 5:00 p.m.	Phone Meeting
Tuesday, August 18, 2020	9:00 a.m. to 5:00 p.m.	Phone Meeting
Thursday, August 20, 2020	9:00 a.m. to 5:00 p.m.	Phone Meeting
Wednesday, August 26, 2020	9:00 a.m. to 5:00 p.m.	Phone Meeting

\*\*\*\*\*Please use The Claremont Colleges as the employer rather than your college name to schedule meetings. Virtual Meeting are also available upon request\*\*\*\*\*

This material is for informational or educational purposes only and does not constitute investment advice under ERISA. This material does not take into account any specific objectives or circumstances of any particular investor, or suggest any specific course of action. Investment decisions should be made based on the investor’s own objectives and circumstances.

**Investment, insurance, and annuity products are not FDIC insured, are not bank guaranteed, are not bank deposits, are not insured by any federal government agency, are not a condition to any banking service or activity, and may lose value.**

The TIAA group of companies does not offer tax advice. See your tax advisor regarding your particular situation.

TIAA-CREF Individual & Institutional Services, LLC, Teachers Personal Investors Services, Inc., and Nuveen Securities, LLC, Members FINRA and SIPC, distribute securities products.

©2018 Teachers Insurance and Annuity Association of America-College Retirement Equities Fund, 730 Third Avenue, New York, NY 10017

# You can meet with a financial consultant at The Claremont Colleges



**RSVP today, as space is limited. Register by visiting [www.TIAA.org/schedulenow](http://www.TIAA.org/schedulenow) or calling 800-732-8353, weekdays, 8 a.m. to 8 p.m. (ET). We look forward to working with you.**

No matter where you are in life—just getting started or planning for retirement—a session with Kristy Breidenbach & Heath Polzer can help you create a plan for your goals. And, it’s at no additional cost as a part of your retirement plan. You’ll get answers to these questions and more:

- Am I invested in the right mix of investments to help meet my goals?
- Am I saving enough to create the retirement income I need?
- How do I take income from my retirement account once I stop working?

Register for one of the sessions at [www.TIAA.org/schedulenow](http://www.TIAA.org/schedulenow).

Date	Time	Location
Wednesday, September 2, 2020	9:00 a.m. to 5:00 p.m.	Phone Meeting
Tuesday, September 8, 2020	9:00 a.m. to 5:00 p.m.	Phone Meeting
Thursday, September 10, 2020	9:00 a.m. to 5:00 p.m.	Phone Meeting
Tuesday, September 15, 2020	9:00 a.m. to 5:00 p.m.	Phone Meeting
Tuesday, September 22, 2020	9:00 a.m. to 5:00 p.m.	Phone Meeting
Wednesday, September 30, 2020	9:00 a.m. to 5:00 p.m.	Phone Meeting

\*\*\*\*\*Please use The Claremont Colleges as the employer rather than your college name to schedule meetings. Virtual Meeting are also available upon request\*\*\*\*\*

This material is for informational or educational purposes only and does not constitute investment advice under ERISA. This material does not take into account any specific objectives or circumstances of any particular investor, or suggest any specific course of action. Investment decisions should be made based on the investor’s own objectives and circumstances.

**Investment, insurance, and annuity products are not FDIC insured, are not bank guaranteed, are not bank deposits, are not insured by any federal government agency, are not a condition to any banking service or activity, and may lose value.**

The TIAA group of companies does not offer tax advice. See your tax advisor regarding your particular situation.

TIAA-CREF Individual & Institutional Services, LLC, Teachers Personal Investors Services, Inc., and Nuveen Securities, LLC, Members FINRA and SIPC, distribute securities products.

©2018 Teachers Insurance and Annuity Association of America-College Retirement Equities Fund, 730 Third Avenue, New York, NY 10017