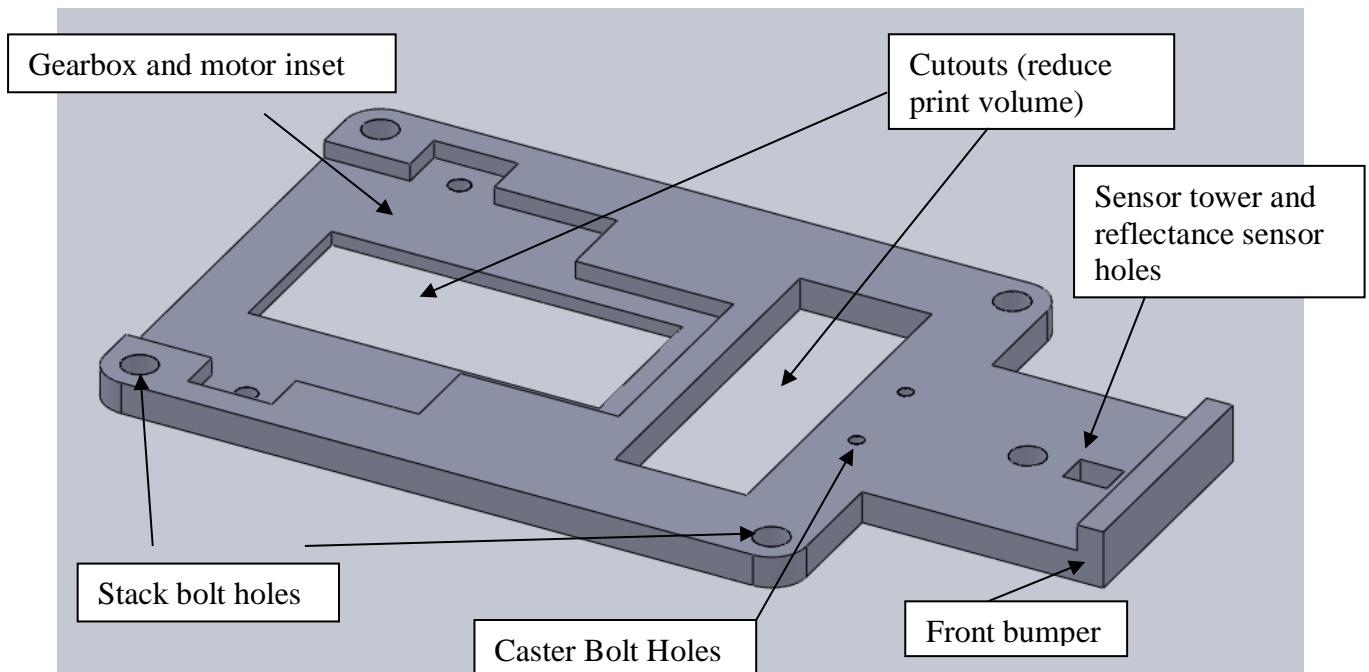


E11: Autonomous Vehicles

Lab 2: 3D CAD and Printing

The goal of this lab is to create a robot chassis in SolidWorks that can be printed on HMC's 3D printer. When you are done, the chassis should look like the one below. After you finish designing the chassis, you'll be assembling your robot's gearbox, which you will use to finish assembling your robot in Lab 4.



Sketches and Features

SolidWorks is a computer-aided design (CAD) program for modeling 3-dimensional objects. Using CAD tools, engineers can create models ranging from a single component to a fully-assembled machines. In this lab, you will create a single part: the chassis of your robot. When designing a part in SolidWorks, you will start with a two-dimensional drawing, called a *Sketch*. This sketch is then converted into a *Feature* to give it depth in the third dimension. By extruding sketches on various planes, complex parts can be created.

Constraints

CAD tools are meant to create parts for the real world, which means that each part must be fully dimensioned. Under the hood, SolidWorks stores a set of constraints that define a drawing. These constraints specify length, orientation, angle with respect to other objects, or many other characteristics. It is important to make each drawing fully defined, so that there is no uncertainty in the shape of the part. A fully defined line will show up in black; an undefined line will be drawn in blue.

3D Printing

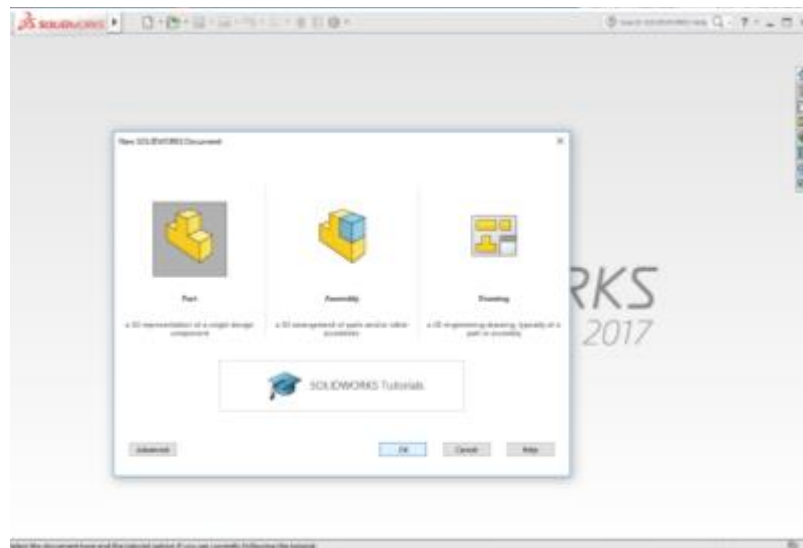
A 3D printer is an additive manufacturing technology that builds up a 3-dimensional object with successive layers of material. The HMC Dimension SST 1200 3D printer constructs objects from white ABS plastic. The printer also uses a soluble black support material, which is used to hold up the building material. This support material is then dissolved away. Since a part is built upward in 10-mil layers, any layer that is larger than the lower layer requires support material to hold itself up while printing. The process costs approximately \$10/in³ of building material. Support material is less expensive, but it is nevertheless a good idea to use no more than necessary.

To minimize printing time and cost, you will build a chassis that is made as thin as is practical and has cutouts to reduce volume. The design consumes less than 2 in³ of printing material, and prints in about 2 hours.

Getting started

First, log in to a computer in the Digital Electronics Lab. Find SolidWorks 2017 on your Desktop or under the applications list on windows.

The entire chassis will be a single part. Click on the New Document button in the upper left corner. Make sure that *Part* is selected, and click Ok.



Helpful Tips & Tricks

Here are a couple shortcuts and other debugging skills that might be helpful as you go along. Keep this page handy throughout the tutorial.

1. Escape Key

The escape key up on the top left of your keyboard will become your best friend. If ever you triggered a command you didn't mean to, pushing escape will cancel the command.

Ex: You finished drawing a contour or centerline, but it seems to want to keep drawing.

Pushing 'Esc' will keep what you've already drawn, while getting you out of the drawing mode.

2. Ctrl+Z: How to undo a mess

If you don't want to bother with re-dimensioning something, finding the convoluted way to delete a sketch or are just fed up and think it's easier to just do the whole step over again, Ctrl+Z will undo the last step. If you Ctrl+Z too many times, use Ctrl+Y to redo.

3. Click & Drag to select parts of a sketch

Helpful for selecting multiple parts of a sketch. Instead of holding control while clicking each line segment, you can draw a selection box by holding down the left mouse button and dragging it across the screen. The place you clicked and the location of your mouse will form two opposite corners of the selection box.

Note: this will only work to select things in the current sketch you are editing. This will not highlight previous sketches or features.

4. Feature vs. Sketch: Extrude out? Extrude cut? or Oops, I forgot to select a feature!

A sketch is a 2D representation, like a sketch on paper. A feature is what is added to a sketch to make it 3D. Note that a sketch always precedes a feature.

Step 1: Removing an incorrect feature from a correct sketch

Right click on the incorrect feature, choose delete. The sketch should still be there.

Step 2: Your sketch is awesome and complete, but there's no feature attached!

Click on the sketch name in the left panel, and then click the correct feature button.

5. Rotating the component

Holding down the middle mouse button while moving the mouse around allows for viewing the part at any angle. This can be useful for amusing yourself as well as other more practical purposes.

Ex: When in *Features*, editing the extrusions, SolidWorks will put in a phantom projection of what it will look like. You can view it by rotating your piece, checking if the proportions and locations of the extrusions/cuts are visually correct.

6. Design Tree

The left hand side of the screen will list in order the steps of your design. Within each main step, you can click the plus sign next to it to view the substeps, such as sketches. The blue line at the bottom of this panel is the Rollback feature. You can grab and drag the blue line up to revert your drawing to the state it was in after the last design step before the new blue line location. This makes changing a sketch you made earlier and built over much easier. Be careful not to delete features that will be needed in later design steps when you revert back or SolidWorks will yell at you.

7. Editing Smart Dimensions

When in sketch mode, you can change an already placed dimension by double clicking on the dimension. This only works if you are not in *Smart Dimension* mode (use Esc). It is not necessary to delete the dimension and reenter it.

8. Zooming

To zoom in and out, use the scroll (middle mouse button). It will zoom in/out centered around the location of your mouse. Or, you can press the 'f' key to make the part 'fit the screen'.

9. Save Often

To save your work, click on the Save icon at the top of the screen or press Ctrl-S.

Adding Features

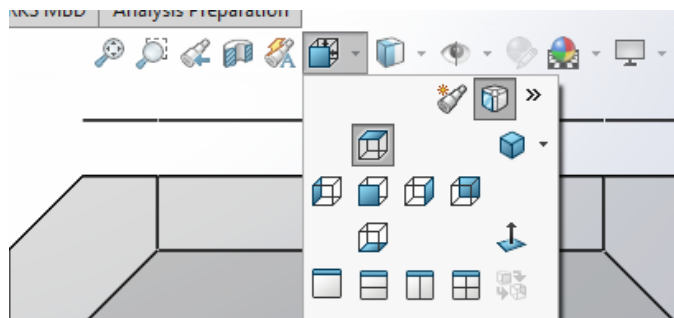
You will continually add many features (starting with the base) to your part. The same process can be repeated each time, and involves the following steps:

1. Select a *Feature* (e.g. Extruded Base, Extruded Cut, ...)
2. Selecting the plane to which you will draw a 2D *Sketch* of the Feature.
3. Draw the 2D Sketch using one of the shapes (e.g. Line, Corner Rectangle, ...)
4. Giving the exact dimensions of the shapes.
5. Exiting the Sketch
6. Growing the sketch into 3D by setting the Feature parameters (e.g. depth dimension)
7. Name the Feature
8. Save your work

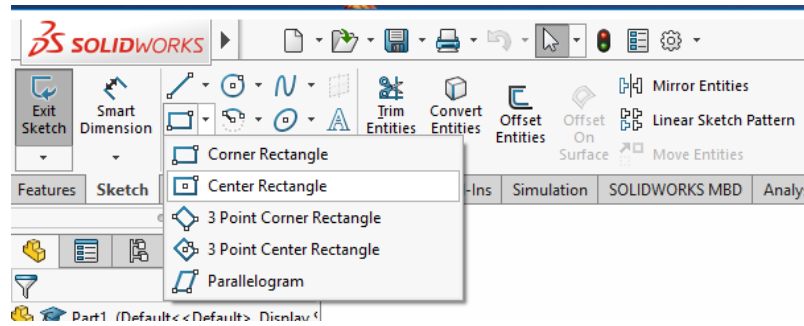
Starting the base

Let's get started with drawing the part. We want the base to be a single rectangle, centered on the origin. We will use the 8 steps listed above.

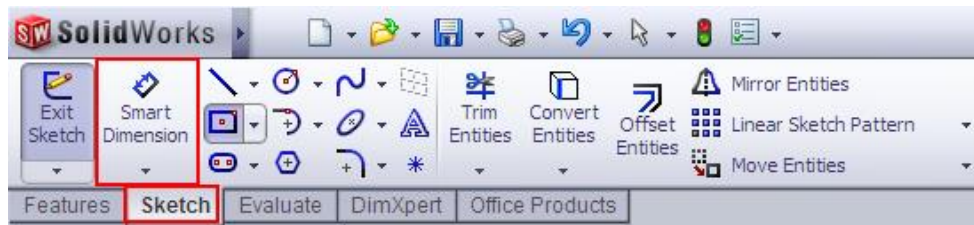
1. Select the *Features Tab* and *Extruded Boss/Base*
2. A set of planes should show up in the main window. Click on *Top Plane*. This means you'll be seeing the part from above. At this point, you may need to change perspective to make drawing more intuitive. There is a button on top of the main window that lets you select a perspective- this is the View Orientation button. Use it to shift into downward-looking viewpoint (this is very useful later on).



- Let's create the *Sketch* for the base in the shape of a rectangle. In the Sketch tab, click on the arrow next to the rectangle, and select *Center Rectangle*.

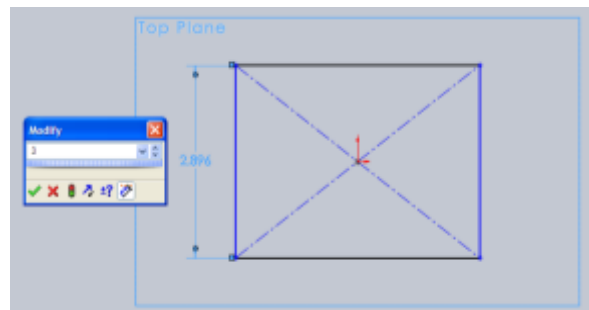


- Select the *Top Plane* as the plane for sketching. If you move your mouse into one of the quadrants, the *Top Plane* should become highlighted with an orange border. Now, click in the very center of the plane (the cursor should show an orange dot) and draw a rectangle- the exact size does *not* matter.
- All of the lines defining this rectangle are blue. That's because the rectangle doesn't yet have any associated dimensions. To assign dimensions, click on *Smart Dimension* in the upper corner of the *Sketch* tab.



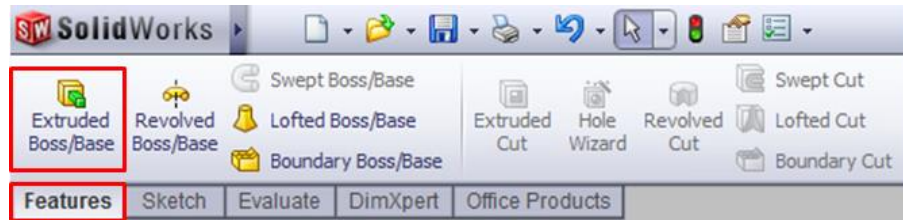
Click on the rectangle's left side, move the cursor a bit to the left, and click again to place the dimension on the sketch. At this point, a window should pop up allow you to set the dimension. We want the rectangle to be 3" by 5.375", so enter 3 in the window and click the check box.

Important Note: Solidworks sometimes defaults to setting dimensions in metric units. To change this, go to Options → Document Properties → Units → IPS (Imperial)

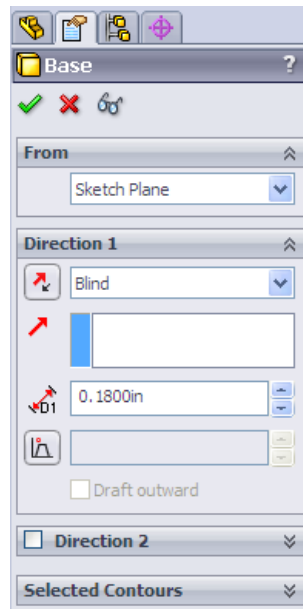


Now, repeat the process for the long side, making it 5.375" long. All the lines of the rectangle should now be black, and you should see "Fully Defined" in the status bar at the bottom of the screen.

6. We're all done with the sketch, so click on **Exit Sketch** in the upper left corner of the Sketch tab. **Important:** Remember to **Exit Sketch** at the end of each feature you add!
7. Now, we're going to push the sketch of the rectangular base into the 3rd dimension! Switch from the *Sketch* tab to the *Features* tab and select *Extruded Boss/Base*.



The left pane will allow you to select options for Boss-Extrusion. Make sure the drop-down menu for Direction 1 is set to Blind, and select a depth of 0.18 inches. To finish, click on the green check mark.



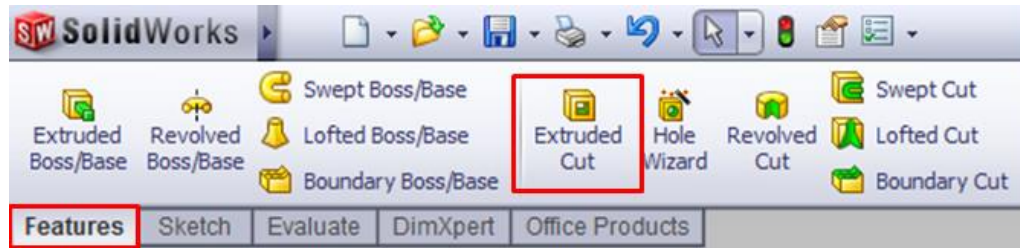
You should now see a rectangular prism in the main window. Hold down the middle mouse button to spin around the part; press 'f' to zoom to the extents of your part.

8. In the left most pane, there will be a list of features. At the bottom of this list will be the feature you just added called "Boss-Extrude 1". Let's rename it to "Chassis Base", by selecting it, pausing, and then selecting it again.
9. This is a great time to save your work. Save again at regular intervals as you go.

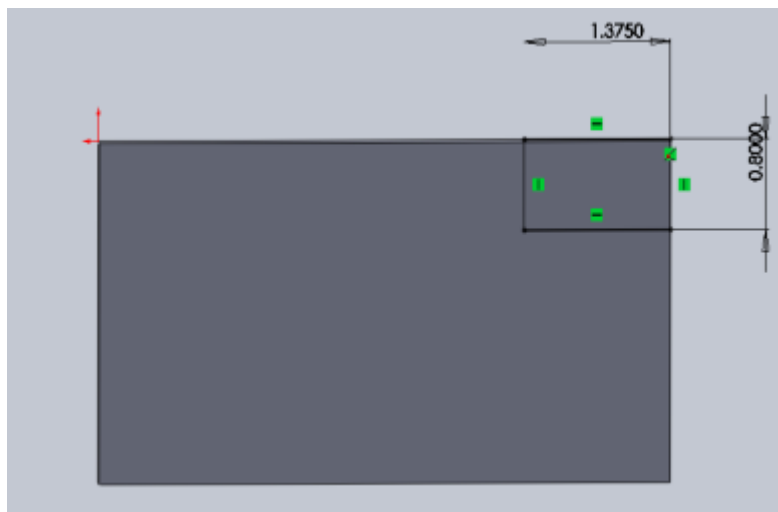
Cutting corners from the base

Let's cut corners from the rectangular base. Again, we will use the 8 steps listed above.

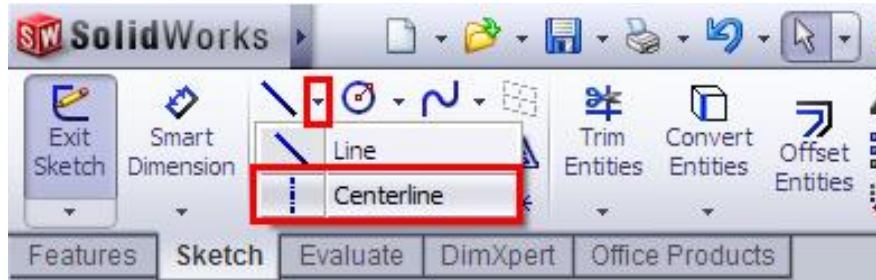
1. We will cut out excess material on the front of the robot. In the Features tab, select *Extruded Cut*. Note: **do not** choose *Extruded Boss/Base*.



2. SolidWorks now asks for a plane on which to draw – this is what's known as the sketch plane. Click the top face of the rectangular prism. **IT SHOULD TURN BLUE! (DEFAULT)**
Note: If you've gotten disoriented from all your spinning, remember that you can reorient yourself using the View Orientation button at the top of the window to return to the top view.
3. This time, select a *Corner Rectangle* from the Sketch tab. Draw a rectangle from the top right corner down, (see image below). SolidWorks is enthusiastic about snapping sketches to existing lines and corners in the drawing. Visual cues should indicate when the rectangle is snapping to the corner of the base. Again, the exact size doesn't matter, since it will change when you apply dimensions to the rectangle.
4. Use Smart Dimension to define the rectangle as 1.375" by 0.8". You should end up with the following:



To save on effort, we will now mirror this rectangle along the long axis of the base. Select *Centerline* in the Sketch tab. This tool will be very useful for making symmetric parts.

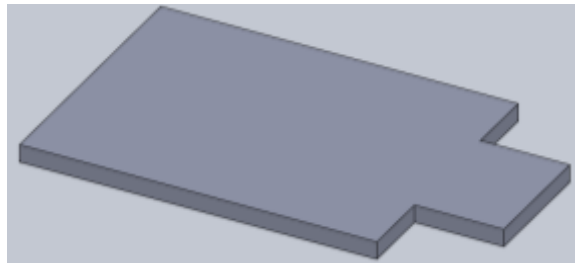


The centerline should connect the midpoints of the left and right sides of the base. Move the mouse along the left side of the base. When you are near the middle, an orange square should appear, indicating the midpoint of the line. Click on the square to start the centerline, move horizontally to the right side's midpoint, and click again to place a vertex. Press Esc once or Enter twice to complete the line.

Select the rectangle that you've just drawn **and** the mirror line (either hold the Ctrl key and click multiple times or Click & Drag to select multiple items - refer to Helpful Tips & Tricks). Now, click *Mirror Entities* in the Sketch tab. For the "Entities to Mirror", select the corner rectangle to mirror. For the "Mirror About", select the center line.

SolidWorks will automatically decide that you want to mirror about the centerline. It should reflect the rectangle onto the lower half of the base.

5. Now, exit the sketch.
6. A new options menu for the Extrude command should appear on the left hand side of the screen. In the options for Extrude, change "Blind" to "Through All". This will ensure that if you change the thickness of the base, the cutouts will still go through the entire thing. Click the green checkmark, and admire your work.

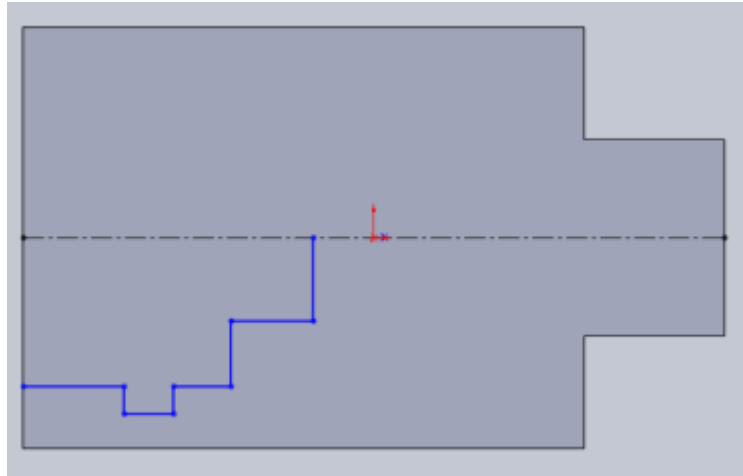


7. In the left most pane, there will be a list of features. At the bottom of this list will be the feature you just added called "Cut-Extrude 1". Lets rename it to "Corner Cutouts", by selecting it, pausing, then selecting it again.
8. Save your work.

Cutouts for gearbox and motors

It's time to add an inset for the gearbox and motors. Steps 1 through 8

1. Again, select *Extruded Cut*
2. Click on the top face of the base.
3. First, draw a centerline across the base. In the Sketch tab, select *Line* and draw something like the following:



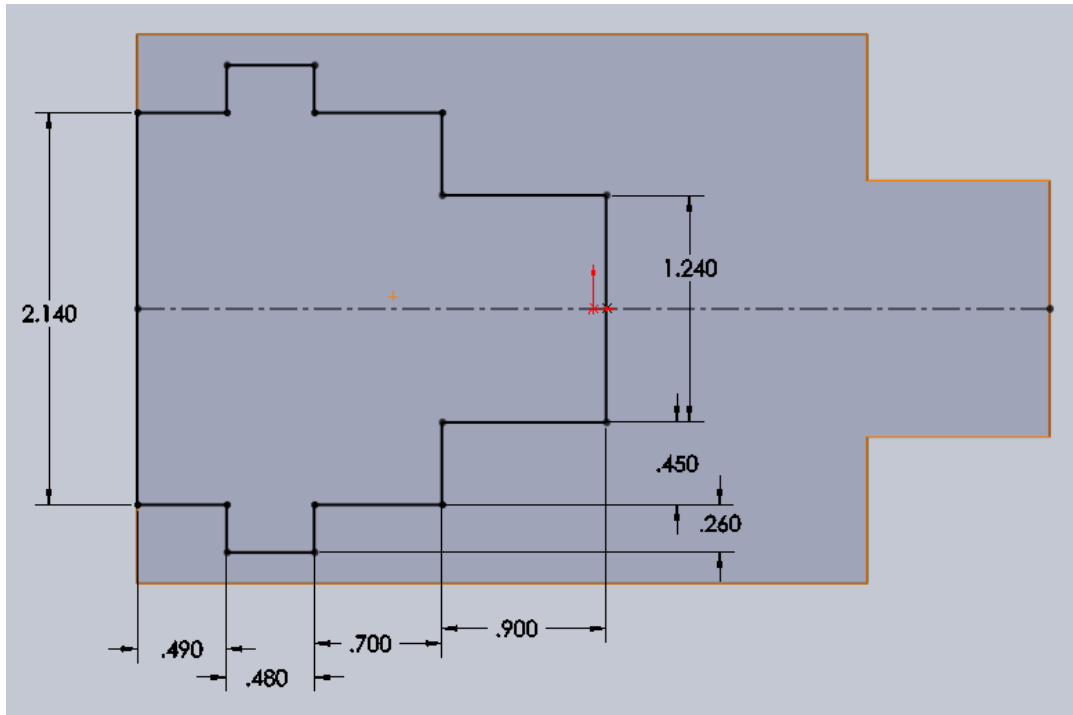
Be careful to keep that the lines stay either horizontal or vertical. Make sure that the line starts on the side of the base, and ends on the centerline. SolidWorks gives you visual cues (e.g. changing colors) to show when it's snapping points to other lines on the drawing.

We want this shape on both sides of the centerline. Again, select all of the lines and the centerline; press *Mirror Entities* in the Sketch tab to make a reflection. **Make sure that the contour is closed- if there isn't one already, draw a line from the top left to bottom left vertex.**

4. Now, use *Smart Dimension* to give this shape dimensions. Observe that as you set dimensions on the bottom of the sketch, the top half adjusts itself to stay mirrored. Make sure the piece is fully defined. (see dimensions on next page).

Note: You do *not* want to over define the sketch. If there is a warning box asking if you want to make a dimension 'driven', that indicates the dimension you are trying to add is unnecessary.

5. Exit the sketch.



6. Set the extrusion's end condition to "Blind", and pick a depth of 0.1". This will cut part way through the body. Complete the extrusion, and look over your work. Rotate the view so you can see that you have actually cut away from the base.
7. Rename the feature.
8. Save the part.

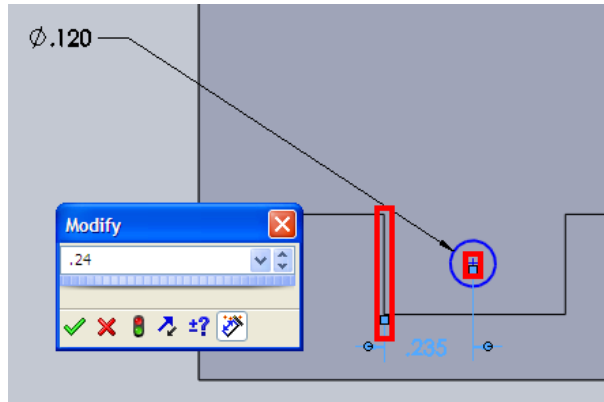
Satisfied? Good!

Gearbox Holes

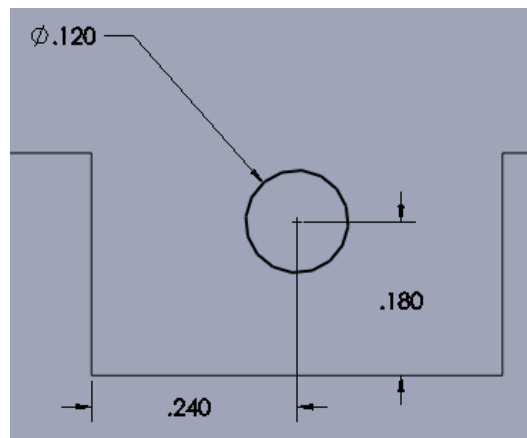
The gearbox has screw holes that make it easy to attach. We can punch holes through the base for these screws.

1. Select *Extruded Cut*, with the gearbox inset as your sketch plane.
2. Click on the top surface plane that has had its depth reduced.
3. Select *Circle* from the sketch tab, and draw a circle inside the tab at the bottom of the cutout. As always, exact dimensions don't matter at this stage.
4. Using *Smart Dimension*, click on the outside of the circle. You'll create a diameter dimension; set it to 0.12". The circle's size is now defined, but you still need to give it a location.

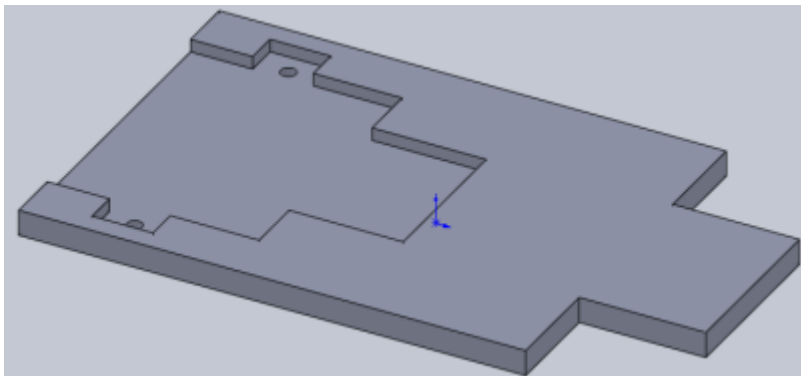
Click on the center of the circle, then on the line on the left side of the tab (see next page):



This sets the perpendicular distance from the edge to the center. You want this value to be 0.24". Similarly, set the distance between the circle's center and the bottom of the inset at 0.18". The final set of dimensions should look like the following:



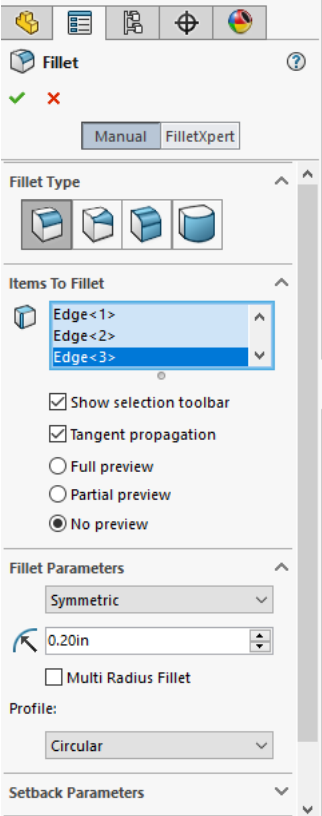
As before, mirror this circle about a centerline, then exit the sketch. Set the extrusion mode to "Through All", and make sure that everything looks correct:



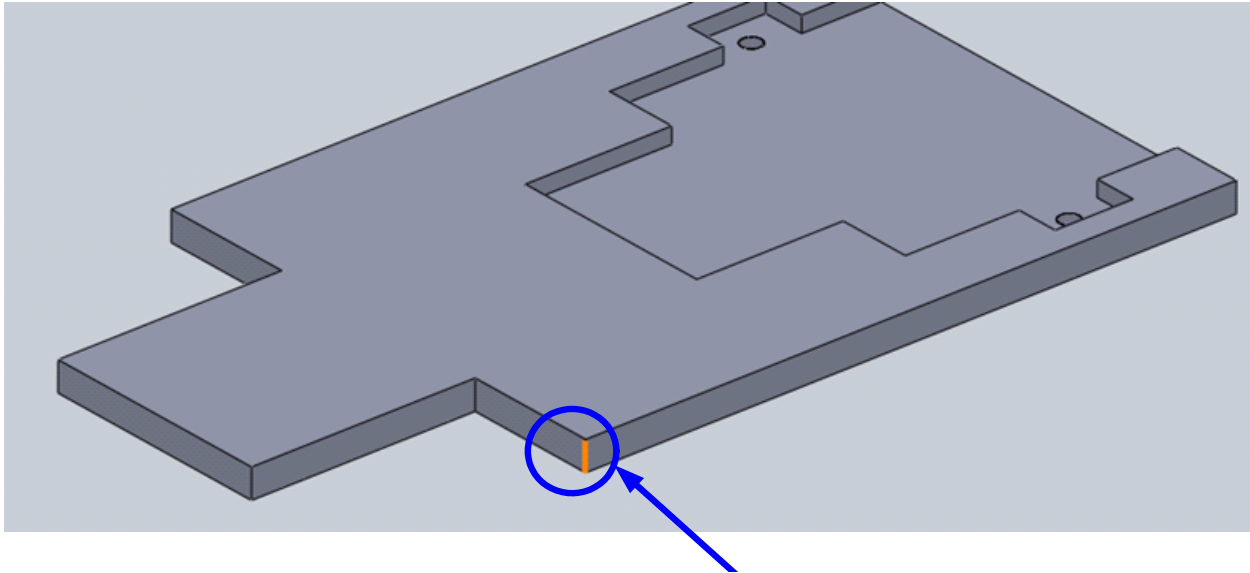
5. Exit the sketch.
6. Set the extrusion's end condition to "Through All" and select the green check.
7. Rename the feature.
8. Save the part.

Rounding the Corners

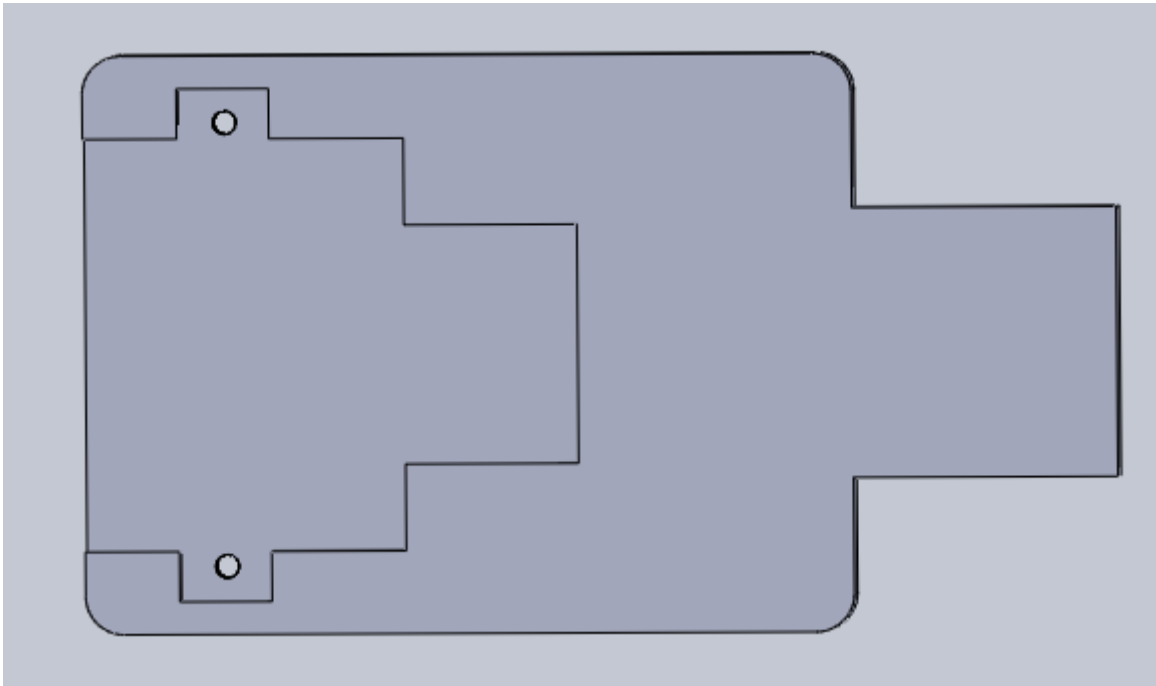
Right now the bot has sharp corners; this is a waste of volume and increases the risk of your bot getting snagged on edges when in motion. We can save material and make the bot more functional by using the *fillet* function. From the Features menu, click on “Fillet”. The following window should appear on the left of your screen:



The top icon under “items to fillet” is asking for a radius to determine how much rounding to do. Enter 0.2”. Now, the blue box wants edges to fillet. You can enter these by holding your mouse over the area you want until you see the element highlighted in orange (see next page):

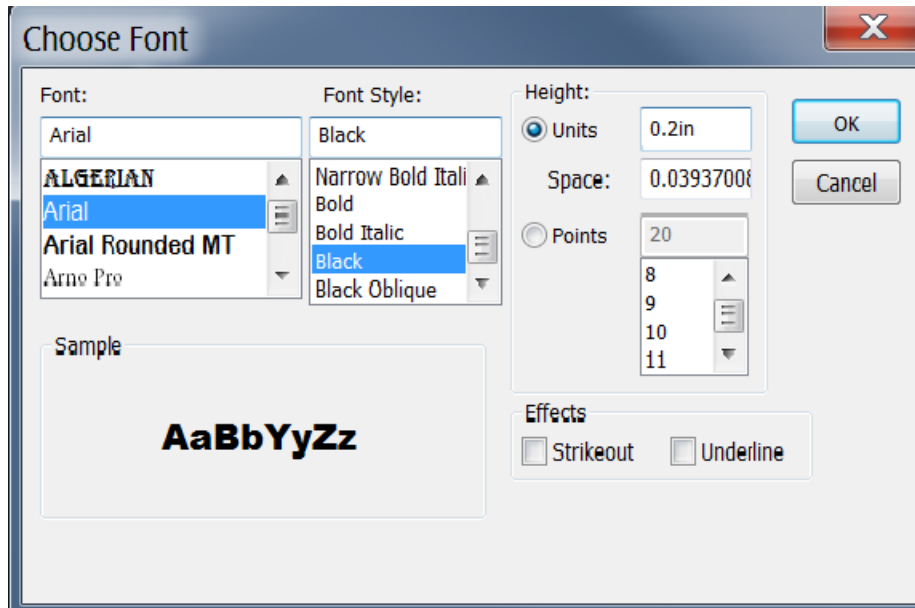


Now click on it, and it should stay highlighted and an element will appear in the blue box, indicating that element will be filleted. Do this for the four main corners (not the front where you will later put the bumper). Make sure you click on the four vertical edges (use the middle mouse button to rotate your object as needed to select them). If you click on an incorrect item by mistake, clicking it again will remove it from the list to be filleted. When you are ready, click the green check mark. Your chassis should now look like this:



Identification Label

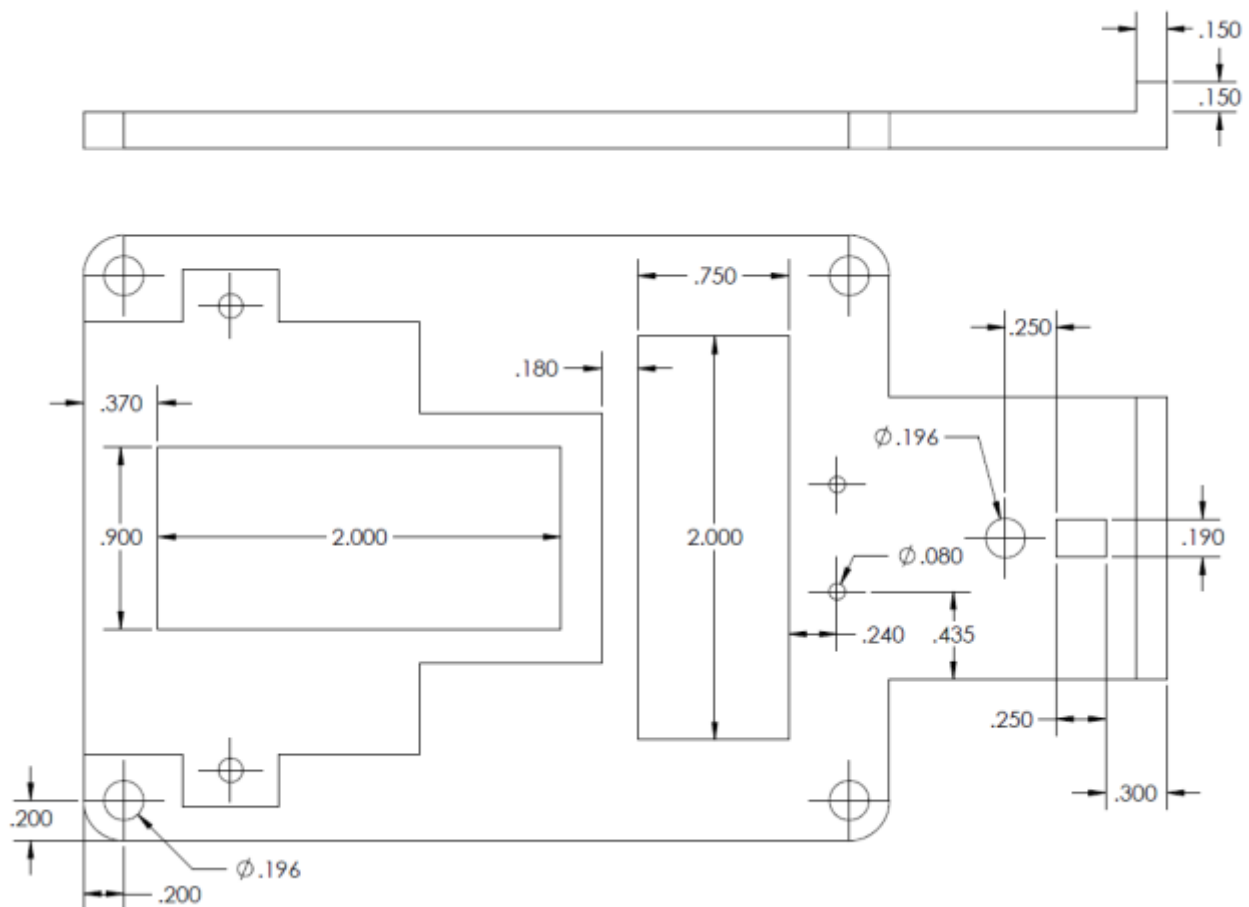
Put your name on the bottom side of the robot chassis so you'll be able to identify your robot after it is manufactured. Use an extruded cut (make sure you have used the orientation tool to ensure you are on the bottom face!). Choose the text tool. Enter your initials. The default font isn't very readable. Uncheck the "Use Document Font" box and click on Font. As shown in the figure below, choose Arial (under font) and Black (under Font Style). Set the height to 0.2 inches. Apply dimensions to place it in a good location where you won't be making holes. After Exiting the Sketch, set the depth to 0.05 inches.



Boldly onwards!

Now, look at the drawing of the completed chassis. You will see that you are missing various important pieces:

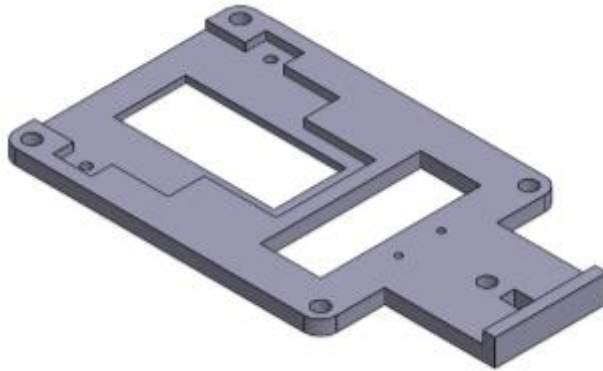
- Corner holes for attaching PCB
- Rectangular hole for the reflectance sensor
- Circular hole for mounting the sensor tower
- Pair of holes for attaching caster wheel
- Front bumping plate
- Miscellaneous cutouts to reduce part volume



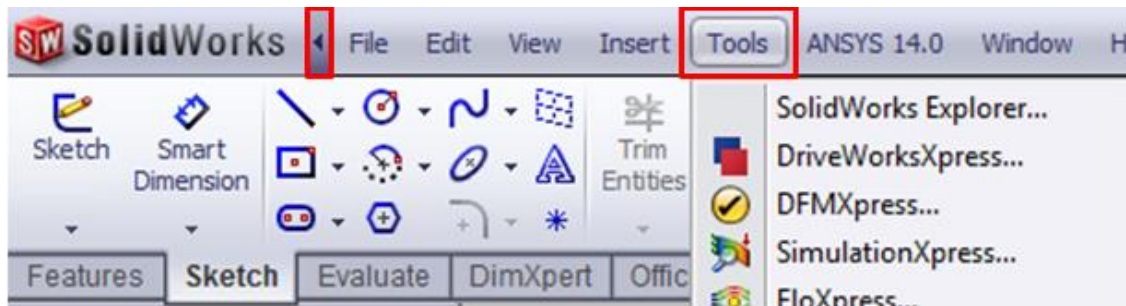
The drawing has enough information for you to add these pieces to your own chassis. Proceed boldly onwards, and ask your instructor for clarification if you have any questions. Make sure to check that your initials haven't been cut through before finishing.

Some hints: Remember to use everything you've learned (*like mirroring – you can mirror across horizontal or vertical center lines!*).

When you have finished, your chassis should look like this.



Check how much material your chassis will use. This can be found in the toolbar that slides out when you hover your cursor on the SolidWorks logo in the upper left corner. Try Evaluate --> Mass Properties. The standard bot should have a volume of 1.58 in³, minus a very small amount (e.g. 0.01 in³) due to the initials. If this is correct, ask your instructor to check off your completed drawing.



Preparing for 3D printing

Finally, write out your design to a printable file format. In order to see the upper menus, hover the cursor on the SolidWorks logo in the upper left corner. Go to File -> Save As. Change “Save as Type” to STL (a *stereolithography* file format), and name the file “username_bot.stl” (i.e. Ben Bitdiddle’s bot would be named “bbitdiddle_bot.stl”). That’s all you need to do to make your chassis ready for the 3D printer!

Email your .stl file to the ECF Systems Administrator, willie_drake@hmc.edu. In the subject line, indicate “E11 3D print request for <username>” with your username.

If you wish to print designs in the future for your coursework or for personal projects, contact Willie Drake for a 3D Printer Request form. Complete the form and send in the file. You are responsible for the cost (\$10/in³) of future designs you print after this laboratory. Bring Claremont Cash to Sydney Torrey in the Engineering Department Office.

Assembling the Gearbox

Find the gearbox kit in your toolbox. The robot's gearbox can be assembled in different ways depending on the desired speed and torque. For this lab, assemble it in the lowest-speed configuration with a 344.2:1 gear ratio. You will be allowed to change the configuration after completing Lab 5. Follow the directions in the gearbox kit.

NOTE: When you apply grease to the gears, be careful not to use too much. Apply one or two drops and then rotate the gears.

The directions contain a scale that will help you place the parts at the right position on the shaft. Be sure to tighten down the grub screw forcefully against a flat edge of the hex shaft so that the gear hub does not slip when the motors apply full torque. If the hub does slip later, you'll have to disassemble your gear box and rebuild it. Keep the spare parts in case you want to rebuild your gearbox with a different gear ratio at a later time.