

APPENDICES AND EXHIBITS
Harvey Mudd College
Capacity and Preparatory Review Report

Analytic Data Portfolio (Appendix II)

A. [HMC Organization Charts](#)

B. Business Affairs Office Financial Indicators

1. Audit

- Report to the HMC Audit Committee, October 22, 2007
- Report to the HMC Audit Committee, October 29, 2008
- Independent Auditor's Report, June 30, 2008 and 2007
- Independent Auditor's Report, June 30, 2007 and 2006
- Independent Auditor's Report, June 30, 2006 and 2005
- Independent Auditor's Report, June 30, 2005 and 2004
- IRS Form 990, 2007

2. Budget

- [HMC Operating Budget, FY 2004-05 through FY 2008-09](#)
- Summary of Investment Pool by Manager

3. Facilities

- [SOV Replacement Values](#)
- [Update of Space Utilization Analysis, October 2007](#)
- Policy Governing Departmental Facility Improvements (DFI) and Time-Sensitive Improvements (TSI) February 15, 2008

4. Financial Governance Policies

- [Budget Management Policy](#)
- [Conflict of Interest Policy](#)
- HMC 2008 Management Recommendation Letter
- [Investment Policy Statement](#)
- Policy on Executive Compensation
- [Policy for Travel, Entertainment and other Business Expenses](#)
- Spending Authority Limitations
- [Whistle-blower Policy](#)
- [Year-end Transfer Policies](#)

5. Risk Management

- [HMC Summary of Internal Control Review Process](#)
- Insurance Policy Terms Summary, FY 2008-09

C. [HMC Institutional Proposal, October 2007](#)

D. [Strategic Vision: HMC 2020: Envisioning the Future](#)

E. [WASC and HMC Standing Committee Memberships: 2008-2009](#)

F. HMC Academic Department Goals:

- Biology
- Chemistry
- Computer Science
- Engineering
- Humanities, Social Sciences and the Arts
- Mathematics
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WASC Data (Appendix III)

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C. [Inventory of Educational Effectiveness Indicators \(IEEI\)](#)

D. [Inventory of Concurrent Accreditation](#)

E. [Institutional Analysis and Inventory of Standards and Criteria for Review](#): Addressing the 2008 Revisions to the CFR (a list of all data, reports and evidence included in this document can be found in the Evidence by CFR Inventory)

F. [Addressing New Topics in the Institutional Review Process](#): Student Success

G. [Institutional Policies and Stipulations](#)

H. [Responses to Issues Raised in the 1999 Visiting Team report and 2000 Commission Action Letter](#)

[Reflective Essays: WASC Rubrics \(Appendix IV\)](#)

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